



ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL SLIP/ENDORSEMENT

COURT FILE NO.: CV-23-00707394-00CL DATE: April 23, 2024

NO. ON LIST: 2

TITLE OF PROCEEDING: In the Matter of a Plan of Compromise or Arrangement of Tacora Resources Inc.

BEFORE: Justice Kimmel

PARTICIPANT INFORMATION

For Applicant(s):

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For Other:

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ENDORSEMENT OF JUSTICE KIMMEL:

1. The Company's motion for a Stay Extension and DIP Amendment Approval Order is adjourned to Thursday April 25, 2024 commencing at 11:00 a.m. for two hours, for reasons given orally in court today and based on the timetabled that the court directed, which requires all materials to have been served, filed and uploaded into CaseLines by 9:00 p.m. on Wednesday April 24, 2024.
2. The Company's motion for a Claims Procedure Order is not opposed. I accept the submissions of the Company in its factum as to the jurisdiction of the court to approve this order under s. 11 of the CCAA and reasons for the court to exercise its discretion to do so. I find the proposed Claims Procedure Order to be fair, reasonable and appropriate in the circumstances and it is approved.
3. The Claims Procedure Order may be issued in the form signed by me today.

A handwritten signature in cursive script that reads "Kimmel J.".

KIMMEL J.